

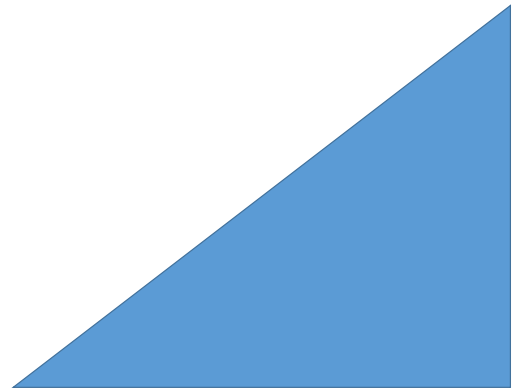
**Financial Services Company**  
**GCC Daily Report**



2025

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

02/03/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,805.33	1.0	2.6	22.0	21.2	3.6	3.0	1.71%
MSCI Emerging Markets Index	1,097.25	(2.4)	2.0	14.4	15.1	1.8	1.7	2.75%
MSCI FM FRONTIER MARKETS	558.61	(0.7)	4.9	11.4	12.1	1.0	1.6	4.06%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	596.56	(0.7)	4.8	11.1	13.9	1.6	1.7	4.03%
Muscat Stock Exchange MSX 30 Index	4,441.01	0.1	(3.0)	9.6	12.4	0.6	0.8	6.18%
Tadawul All Share Index	12,037.09	(0.6)	0.0	19.5	22.2	2.3	2.3	3.70%
Dubai Financial Market General Index	5,317.63	(0.8)	3.1	9.4	11.3	1.4	1.1	4.55%
FTSE ADX GENERAL INDEX	9,564.62	(0.5)	1.5	20.1	21.6	2.6	2.3	2.15%
Qatar Exchange Index	10,445.69	(0.5)	(1.2)	11.4	14.1	1.3	1.5	4.67%
Bahrain Bourse All Share Index	1,970.99	0.5	(0.8)	14.4	11.1	1.1	0.9	8.76%
Boursa Kuwait All Share Price Return I	8,140.92	0.5	10.6	21.0	20.8	1.9	1.5	26.36%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	577.03	(2.4)	1.3	15.9	17.0	1.8	1.7	2.68%
MSCI AC Asia Ex. Japan Index	715.24	(2.5)	1.6	15.5	16.8	1.7	1.7	0.00%
Nikkei 225	37,155.50	(2.9)	(6.9)	19.1	25.5	2.0	1.9	1.88%
S&P/ASX 200	8,172.35	(1.2)	0.2	20.5	19.2	2.3	2.2	3.67%
Hang Seng Index	22,941.32	(3.3)	14.4	11.5	11.0	1.3	1.1	3.66%
NSE Nifty 50 Index	22,124.70	(1.9)	(6.4)	20.7	23.9	3.3	3.3	1.45%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	187.06	0.1	10.1	15.6	16.2	2.2	1.9	3.08%
MSCI Emerging Markets Europe Index	132.08	(0.3)	11.6	8.0	7.1	1.2	1.0	3.76%
FTSE 100 Index	8,809.74	0.6	7.8	14.6	14.0	2.0	1.7	3.55%
Deutsche Boerse AG German Stock In	22,551.43	0.0	13.3	16.0	15.4	1.9	1.6	2.51%
CAC 40	8,111.63	0.1	9.9	16.7	16.1	2.0	1.8	3.03%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,900.41	1.6	1.3	25.1	23.8	4.8	4.2	1.31%
S&P 500 INDEX	5,954.50	1.6	1.2	25.4	23.7	5.1	4.3	1.27%
Dow Jones Industrial Average	43,840.91	1.4	3.0	23.1	21.3	5.6	4.7	1.61%
NASDAQ Composite Index	18,847.28	1.6	(2.4)	39.5	38.9	6.9	6.0	0.69%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	553.6	-1.2	0.7	-33%	143%
Gold Spot \$/Oz	2,857.8	-0.7	8.9	-3%	172%
BRENT CRUDE FUTR May25	72.8	-1.0	-1.4	-14%	57%
Generic 1st'OQA' Future	73.7	2.0	-3.1	-41%	299%
LME COPPER 3MO (\$)	9,358.0	-0.3	6.7	-14%	116%
SILVER SPOT \$/OZ	31.2	-0.4	7.8	-11%	160%

## Muscat Stock Exchange

	4,441.01		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,441.01							
Change	5.14	0.12%						
Previous Close	4,435.86		Financial Sector	7,750.23	7,739.70	0.14%	0.14%	0.32%
Open	4,435.86		Industry Sector	5,793.95	5,832.22	-0.66%	-0.66%	9.93%
Day's High	4,450.36		Services Sector	1,623.95	1,632.89	-0.55%	-0.55%	-6.83%
Day's Low	4,435.10							
YTD Change	-2.96%							
Volume Mn	16.57							
MSX30 Value Traded Mn	3.98							
Traded Securities	46.00							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
MUSCAT FINANCE	0.048	2.13%	OMAN CHROMITE	3.000	-4.76%	OQ EXPLORATION AND PRODUCTIC	0.324	5449.7
AHLI Bank Bonds24	0.099	2.06%	NATIONAL FINANCE	0.135	-3.57%	SMN POWER HOLDING	0.349	2741.9
BANK MUSCAT	0.258	1.57%	VOLTAMP ENERGY	0.580	-3.17%	OQ GAS NETWORKS	0.130	2690.6
BANK NIZWA SUKUK	0.102	0.99%	GALFAR ENGINEERING & CONTRACTIN	0.076	-2.56%	OQ BASE INDUSTRIES (SFZ)	0.102	983.6
AL ANWAR CERAMIC	0.125	0.81%	NATIONAL GAS	0.076	-2.56%	ABRAJ ENERGY SERVICES	0.242	825.5

## Saudi Exchange

	12,037.09		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,037.09							
Change	-74.81	-0.62%	Tadawul Banks	12,760.67	12,797.14	-0.28%	-0.28%	-0.28%
Previous Close	12,111.90		Tadawul Energy	5,155.80	5,142.10	0.27%	0.27%	0.27%
Open	12,124.25		Tadawul Utilities	12,903.39	12,875.90	0.21%	0.21%	0.21%
Day's High	12,149.92		Tadawul Telecom	8,843.44	8,892.93	-0.56%	-0.56%	-0.56%
Day's Low	12,022.20		Tadawul Insurance	9,904.38	10,100.49	-1.94%	-1.94%	-1.94%
YTD Change	0.00%		Tadawul Retailing	7,831.54	7,895.25	-0.81%	-0.81%	-0.81%
Volume Mn	295,162.24		Tadawul Food & Beverages	5,816.61	5,927.80	-1.88%	-1.88%	-1.88%
Value Traded Mn	8,239.43		Tadawul Media	24,993.10	25,510.84	-2.03%	-2.03%	-2.03%
Traded / Listed Stocks	246	228	Tadawul Materials	5,154.89	5,227.16	-1.38%	-1.38%	-1.38%
			Tadawul Capital Goods	14,984.01	15,241.04	-1.69%	-1.69%	-1.69%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
GAS ARABIAN SERVICES CO LTD	16.00	4.99%	BATIC INVESTMENTS AND LOGIST	3.11	-7.99%	AL-BAHA DEVELOPMENT & INVEST	0.39	48504.3
SAUDI CABLE CO	126.40	1.61%	SAUDI RE FOR COOPERATIVE REI	47.65	-5.46%	BATIC INVESTMENTS AND LOGIST	3.11	6582.7
ELECTRICAL INDUSTRIES CO	7.06	1.58%	NASEEJ INTERNATIONAL TRADING	98.60	-5.19%	SAUDI ARABIAN OIL CO	27.25	4198.9
MAKKAH CONSTRUCTION & DEVEPL	111.60	1.27%	AL-BAHA DEVELOPMENT & INVEST	0.39	-4.88%	MOBILE TELECOMMUNICATIONS C	10.98	3952.1
MOBILE TELECOMMUNICATIONS CO	10.98	1.11%	ASH-SHARQIYAH DEVELOPMENT CO	19.68	-4.65%	ELECTRICAL INDUSTRIES CO	7.06	3389.8

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,317.63							
Change	-43.47	-0.81%						
Previous Close	5,361.10		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,359.55		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,361.53		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,305.64		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.03		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	258,272.76		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	1,899.66		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,564.62							
Change	-48.05	-0.50%						
Previous Close	9,612.67		Financial	17,160.67	17,206.14	-0.26%	0.00%	0.00%
Open	9,612.67		Telecommunication	4,096.59	4,180.10	-2.00%	0.00%	0.00%
			Consumer Services	9,735.70	9,943.66	-2.09%	0.00%	0.00%
Day's High	9,625.24		Basic Material	4,824.74	4,845.58	-0.43%	0.00%	0.00%
Day's Low	9,562.66		Industrials	2,583.96	2,603.21	-0.74%	0.00%	0.00%
YTD Change	1.55%		Utilities	12,077.95	12,117.68	-0.33%	0.00%	0.00%
			Energy	2,262.02	2,273.54	-0.51%	0.00%	0.00%
Volume Mn	556,651.02		Health Care	2,228.98	2,262.69	-1.49%	0.00%	0.00%
Value Traded Mn	1,697.49		Real Estate	13,025.09	13,126.30	-0.77%	0.00%	0.00%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,445.69							
Change	-52.04	-0.50%	<b>Total Return</b>	24,320.13	24,313.99	0.03%	0.00%	0.00%
Previous Close	10497.73		<b>Rayan Islamic</b>	4,893.74	4,916.63	-0.47%	0.00%	0.00%
Open	10497.73		<b>All Share</b>	3,796.69	3,787.82	0.23%	0.00%	0.00%
Day's High	10497.73		<b>Banks &amp; Finance</b>	4,686.64	4,657.54	0.62%	0.00%	0.00%
Day's Low	10353.62		<b>Industrials</b>	4,324.55	4,341.37	-0.39%	0.00%	0.00%
YTD Change	-0.0118625		<b>Transportation</b>	5,427.49	5,383.44	0.82%	0.00%	0.00%
Volume Mn	228.486		<b>Real Estate</b>	1,570.90	1,602.06	-1.94%	0.00%	0.00%
Value Traded Mn	812.5229		<b>Insurance</b>	2,331.41	2,288.58	1.87%	0.00%	0.00%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,958.92	1,951.22	0.39%	0.00%	0.00%
			<b>Consumer Goods</b>	7,669.33	7,762.84	-1.20%	0.00%	0.00%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,970.99							
Change	10.76	0.55%	<b>MSCI Bahrain</b>	158.31	158.31	0.00%	0.00%	0.00%
Previous Close	1,960.23		<b>MSCI Bahrain Domestic Islamic</b>	62.21	62.21	0.00%	0.00%	0.00%
Open	1,960.23		<b>MSCI Bahrain Net TR USD</b>	432.34	432.34	0.00%	0.00%	0.00%
Day's High	1970.990							
Day's Low	1960.160							
YTD Change	-0.75%							
Volume Mn	2,563.43							
Value Traded Mn	0.496							
Traded / Listed Stocks	40	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.42	2.47%	ZAIN BAHRAIN BSCC	0.11	-1.74%	GFH FINANCIAL GROUP BSC	0.33	301.00
BBK BSC	0.50	2.04%	BAHRAIN COMMERCIAL FACILITIE	0.29	-1.69%	AL SALAM BANK BSC	0.22	268.34
AL SALAM BANK BSC	0.22	1.39%	BMMI BSC	0.44	-1.12%	BMMI BSC	0.44	134.29
ARAB BANKING CORP BSC-\$US	0.38	1.33%	-	-	-	BBK BSC	0.50	123.22
SEEF PROPERTIES	0.12	0.82%	-	-	-	ZAIN BAHRAIN BSCC	0.11	60.00

## Boursa Kuwait

	8,140.92		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,140.92							
Change	39.73	0.49%	Industrials	762.16	762.84	-0.09%	-0.09%	5.32%
Previous Close	8,101.19		Banks	2,042.05	2,029.00	0.64%	0.64%	12.83%
Open	8,111.09		Consumer Service	1,048.04	1,036.40	1.12%	1.12%	4.94%
Day's High	8,140.92		Technology	1,171.27	1,615.05	-27.48%	-27.48%	12.59%
Day's Low	8,097.15		Real Estate	1,579.67	1,562.54	1.10%	1.10%	16.74%
YTD Change	10.57%		Financial Services	1,563.93	1,568.77	-0.31%	-0.31%	3.53%
Volume Mn	0.31		Telecom	1,063.45	1,068.90	-0.51%	-0.51%	4.49%
Value Traded Mn	89.67		Health Care	523.68	519.30	0.84%	0.84%	14.27%
Traded / Listed Stocks	159	159	Insurance	2,071.31	2,064.77	0.32%	0.32%	0.78%
			Basic Materials	930.23	931.90	-0.18%	-0.18%	2.08%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
SOOR FUEL MARKETING CO KSC	298.00	22.13%	AUTOMATED SYSTEMS CO KSCC	161.00	-27.48%	KUWAIT BUSINESS TOWN REAL ES	184.00	43388.80
OULA FUEL MARKETING CO	497.00	13.47%	KUWAIT HOTELS SAK	258.00	-9.47%	OULA FUEL MARKETING CO	497.00	43112.37
NATIONAL INTERNATIONAL CO	174.00	8.07%	FIRST TAKAFUL INSURANCE CO	183.00	-6.63%	KUWAIT PROJECTS HOLDING	99.10	22249.24
KUWAIT BUSINESS TOWN REAL ES	184.00	7.60%	ACICO INDUSTRIES CO KSCC	81.00	-5.70%	AUTOMATED SYSTEMS CO KSCC	161.00	12817.46
UNITED REAL ESTATE COMPANY	190.00	5.56%	ENERGY HOUSE HOLDING CO KSCP	239.00	-5.16%	KUWAIT FINANCE HOUSE	805.00	9585.52

Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518  
 Tel: +968 24825600 - Fax: +968 24817205 - Email: research@fscoman.net - Website: www.fscoman.net  
 Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518  
 Tel: +968 24817205 - Fax: +968 24817205 - Email: research@fscoman.net - Website: www.fscoman.net

### Disclaimer

This report prepared by Financial Services Co. SAOG (FSC), and provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.